



PTC India Limited

Investor Presentation

Q2 & H1 FY25

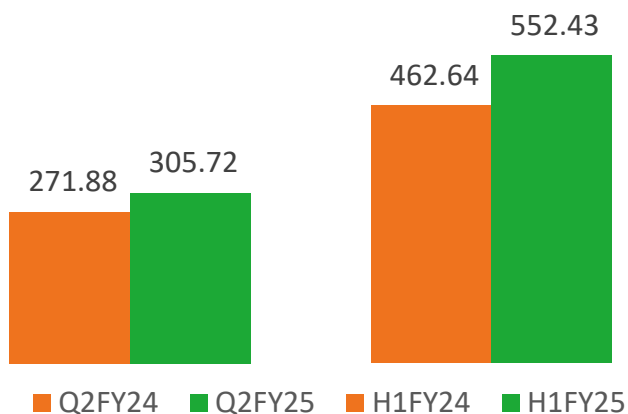
Financial Overview

Q2 & H1 FY25 (Consolidated)

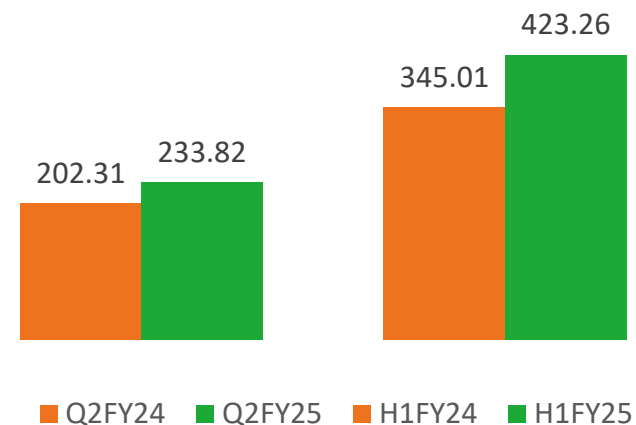


Amount in ₹ Crores

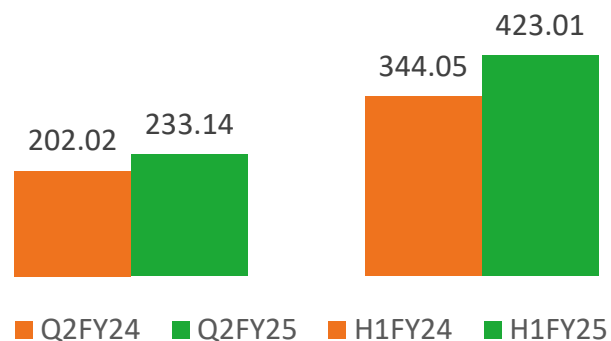
PBT (INR Crores)



PAT (INR Crores)



TOTAL COMPREHENSIVE INCOME (INR CRORES)



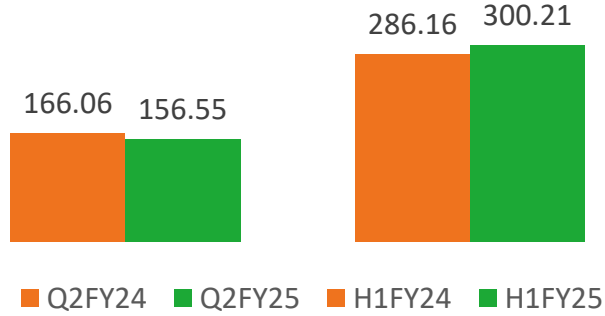
Financial Overview

Q2 & H1 FY25 (Standalone)

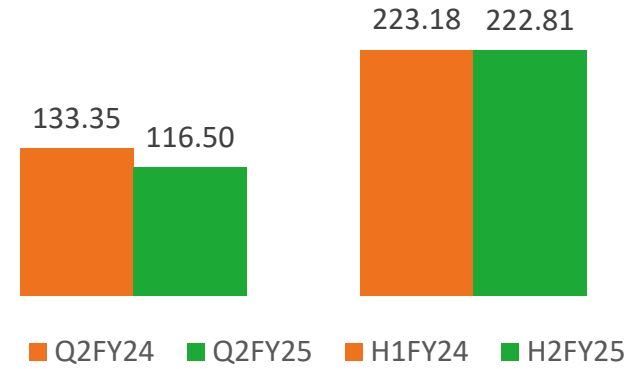


Amount in ₹ Crores

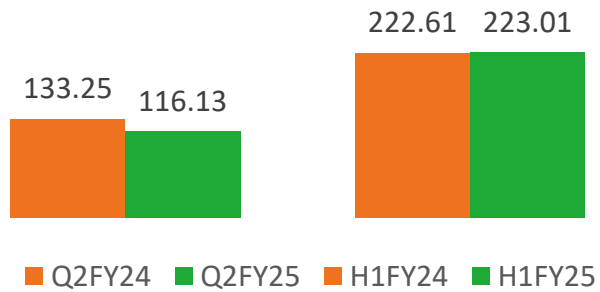
PBT (INR Crores)



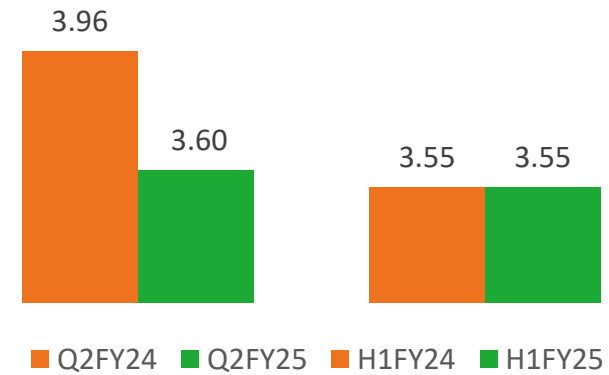
PAT (INR CRORES)



**TOTAL COMPREHENSIVE INCOME
(INR CRORES)**

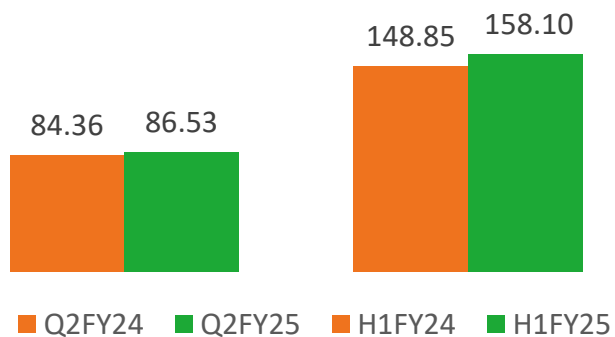


CORE MARGIN (PAISA / UNIT)

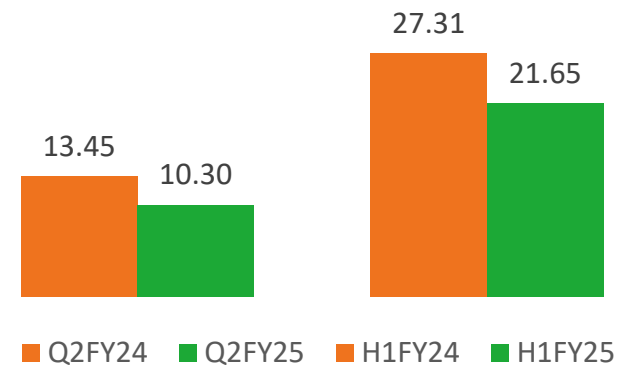


Amount in ₹ Crores

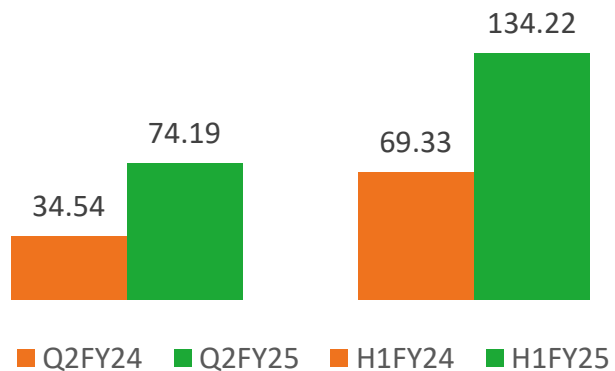
Core Operating Margin



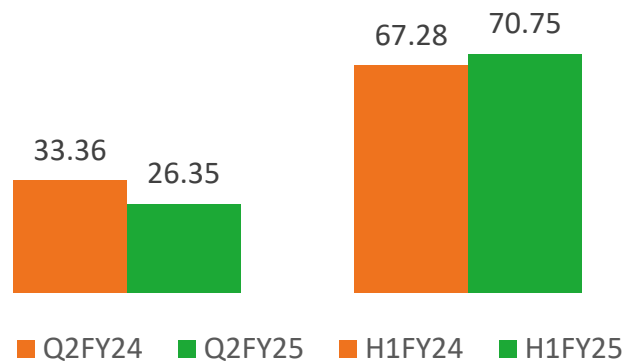
Gross Consulting Revenue



Net Surcharge

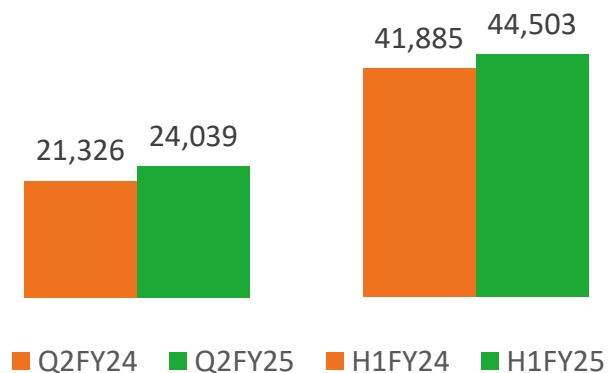


Net Rebate

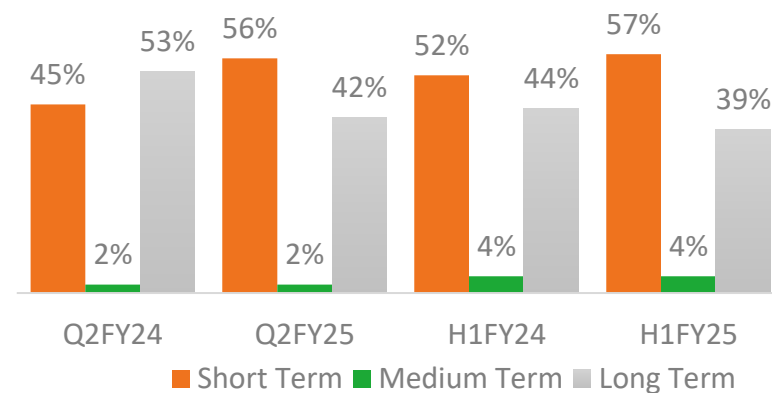


Amount in ₹ lakhs

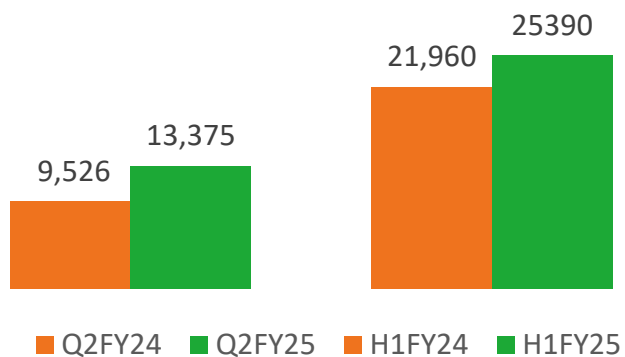
Total Volumes (Mus)



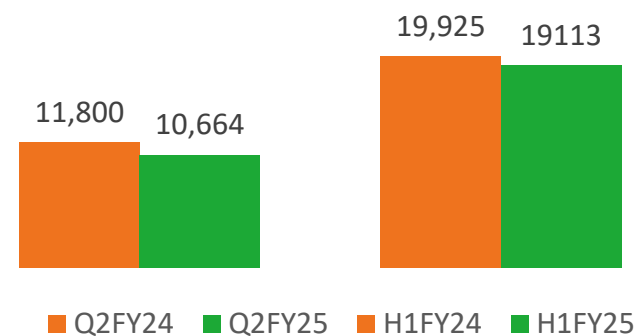
Volume Mix



Short Term Vol in MUs



Long & Medium in MUs



Financial Overview

P&L (Standalone & Consolidated)



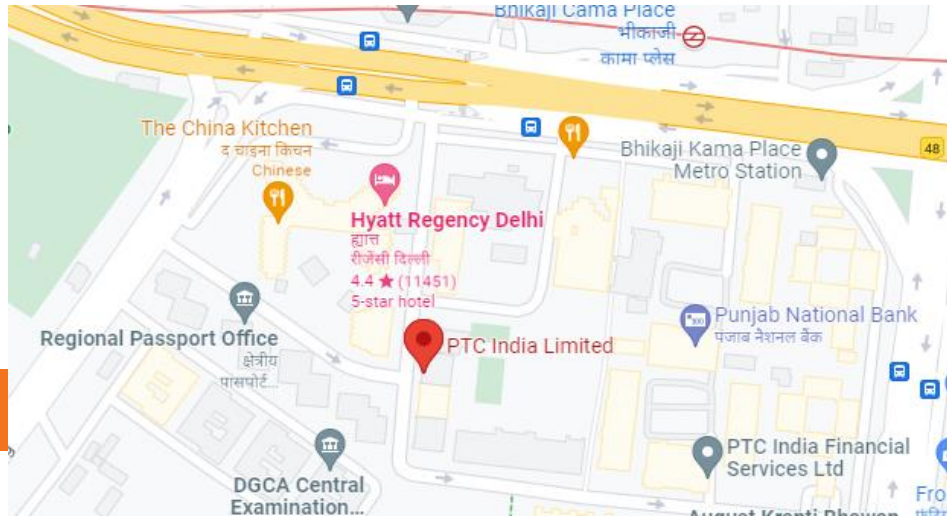
(Figures in Rs Lakh)

Particulars	Q2 FY25	Q1 FY25	Q2 FY24	YoY %	H1 FY25	H1 FY24	YoY %	FY 23-24
Revenue from operations								
Revenue from operations	4,71,252	4,38,313	4,82,881	-2%	9,09,565	9,33,924	-3%	15,72,982
Other operating revenue	25,307	14,227	5,159	391%	39,534	11,081	257%	27,697
Total revenue from operation	4,96,559	4,52,540	4,88,040	2%	9,49,099	9,45,005	0%	16,00,679
Other Income	601	266	5,007	-88%	867	6,052	-86%	7,230
Total Income	4,97,160	4,52,806	4,93,047	1%	9,49,966	9,51,057	0%	16,07,909
Expenses								
Purchases	4,59,964	4,26,716	4,71,109	-2%	8,86,680	9,12,311	-3%	15,35,238
Operating expenses	17,008	7,336	489	3378%	24,344	1,743	1297%	4,577
Employee benefit expenses	1,712	1,687	1,706	0%	3,399	3,493	-3%	6,759
Finance costs	809	1,539	174	365%	2,348	341	589%	1,276
Depreciation and amortization expenses	66	69	85	-22%	135	166	-19%	353
Other expenses	1,946	1,093	2,878	-32%	3,039	4,387	-31%	9,259
Total expenses	4,81,505	4,38,440	4,76,441	1%	9,19,945	9,22,441	0%	15,57,462
Profit before exceptional items and tax	15,655	14,336	16,606	-6%	30,021	28,616	5%	50,447
Exceptional items	-	-	-	-	-	-	-	(2,048)
Profit Before Tax	15,655	14,336	16,606	-6%	30,021	28,616	5%	48,399
Tax expenses								
Current tax (including deferred tax)	4,005	3,735	3,271	22%	7,740	6,298	23%	11,501
Net Profit for the period	11,650	10,631	13,335	-13%	22,281	22,318	0%	36,898
Total other comprehensive income, net of tax	(37)	57	(10)	270%	20	(57)	-135%	(12,242)
Total comprehensive income for the period	11,613	10,688	13,325	-13%	22,301	22,261	0%	24,656

(Figures in Rs Lakh)

Particulars	Q2 FY25	Q1 FY25	Q2 FY24	H1 FY25	H1 FY24	%	FY23-24
Revenue from operations							
Revenue from operations	485598	451673	500976	937271	970073	-3%	1643937
Other operating revenue	27201	16886	5978	44087	12709	247%	32385
Total revenue from operation	512799	468559	506954	981358	982782	0%	1676322
Other Income	564	223	1875	787	3156	-75%	4214
Total Income	513363	468782	508829	982145	985938	0%	1680536
Expenses							
Purchases	459964	426716	471109	886680	912311	-3%	1535238
Impairment of financial instrument	621	477	275	1098	2653	-59%	8757
Operating expenses	17008	7336	489	24344	1743	1297%	4577
Employee benefit expenses	2146	2192	2208	4338	4512	-4%	8800
Finance costs	9101	10224	10879	19325	21880	-12%	42355
Depreciation and amortization expenses	223	227	242	450	476	-5%	1001
Other expenses	2434	1442	3412	3876	5432	-29%	12719
Total expenses	491497	448614	488614	940111	949007	-1%	1613447
Profit Before Exceptional Items and Tax	21866	20168	20215	42034	36931	14%	67089
Exceptional Items Income / (Expenses)	-	-	-	-	-	-	-2,048
Profit Before Share of Profit/(Loss) of Associates and Tax	21866	20168	20215	42034	36931	14%	65,041
Share of Profit / (Loss) of Associates	24	137	166	161	222	-27%	338
Profit Before Tax	21890	20305	20381	42195	37153	14%	65379
Tax expenses							
Current tax (including deferred tax)	5612	5229	5294	10841	9568	13%	17024
Net Profit for the period from Continuing Operations	16278	15076	15087	31354	27585	14%	48355
Profit / (Loss) from Discontinued Operations	7,104	3,868	5,144	10,972	6,916	59%	4,961
Profit / (Loss) for the period	23,382	18,944	20,231	42,326	34,501	23%	53,316
Total other comprehensive income, net of tax	-68	43	-29	-25	-96	-74%	-12330
Total comprehensive income for the period	23314	18987	20202	42301	34405	23%	40986

Thank You



PTC India Limited

2nd Floor, NBCC Tower,
15 Bhikaji Cama Place, New Delhi – 110066

Anand Kumar / Varun Sethi

Email: anandkumar@ptcindia.com / varun@ptcindia.com

Tel. No. – +91-11-41659500, 41595100, 46484200

Fax No. – 91-11-41659144, 41659145

