



**PTC India**

**INVESTOR PRESENTATION  
Q1 FY 2020-21**

Two overlapping squares, one orange and one green, located in the top left corner of the slide.

## Our Vision

**“To be a frontrunner in power trading by developing a vibrant power market and striving to correct market distortions”**

## Our Mission

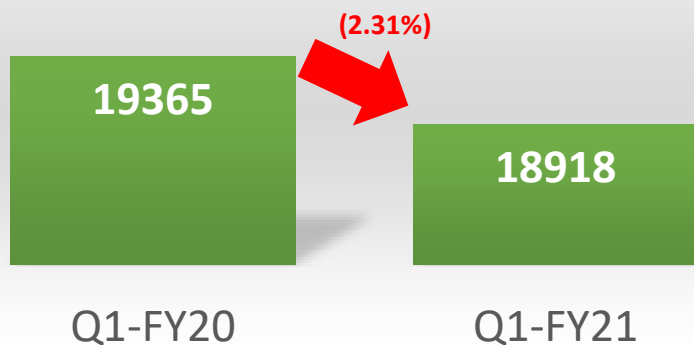
- **Promote Power Trading to optimally utilize the existing resources**
- **Develop Power Market for market based investments into the Indian Power Sector**
- **Facilitate exchange of power with neighboring countries**

# PERFORMANCE REVIEW



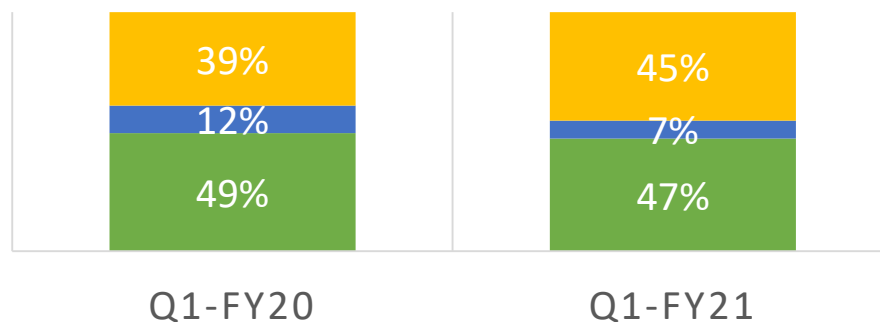
# Q1- FY 21 (Standalone) - Business

## Total Volumes (MUs)

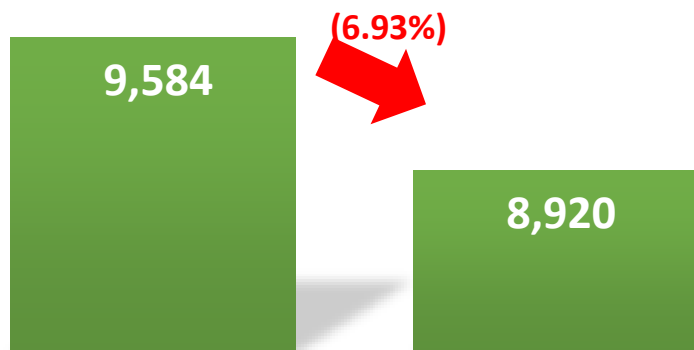


## VOLUME MIX

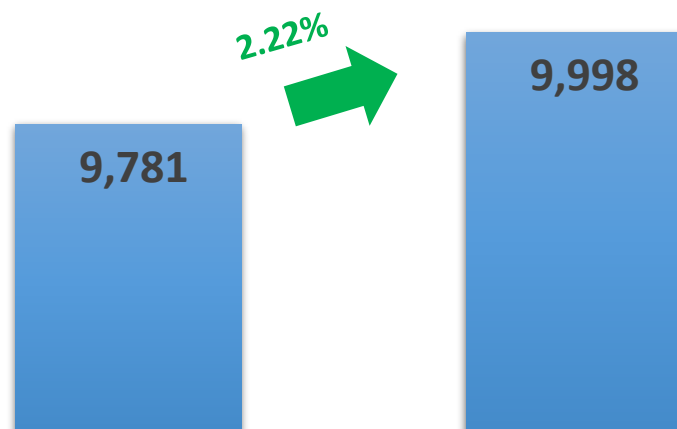
■ Short Term ■ Medium Term ■ Long Term



## Short Term

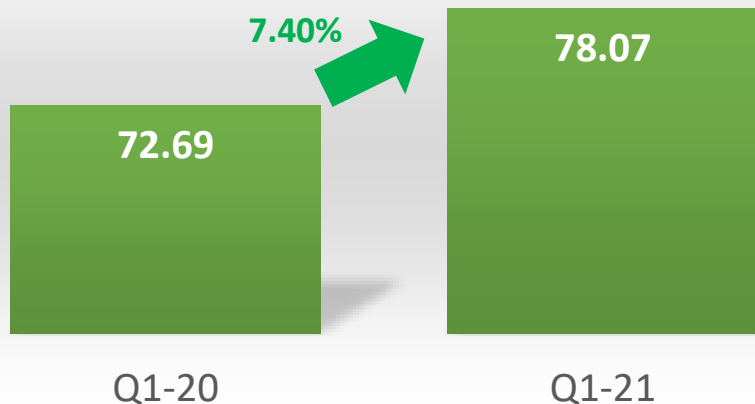


## Long & Medium Term

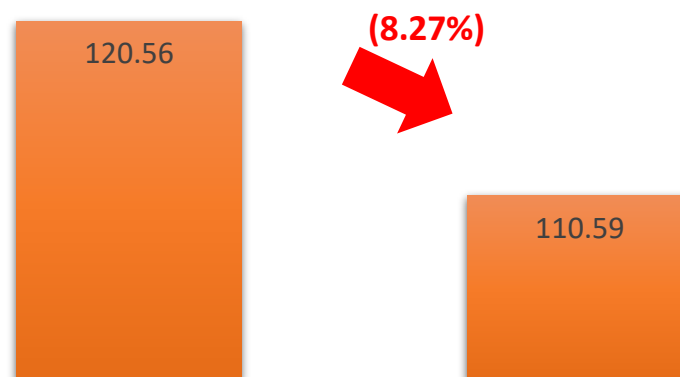


# Q1- FY 21 (Standalone) - Financial

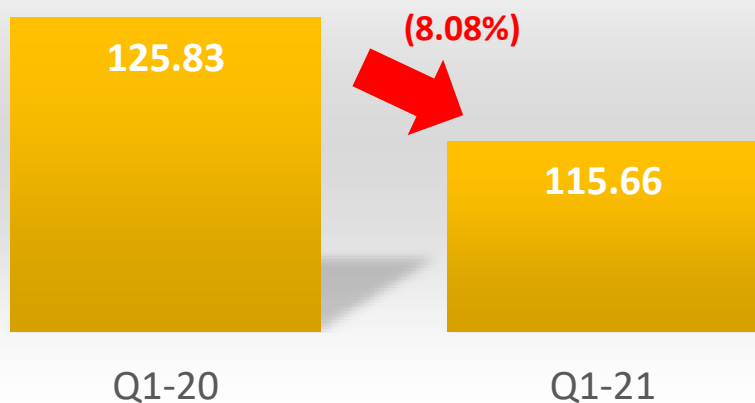
## Trading income (₹ Crs)



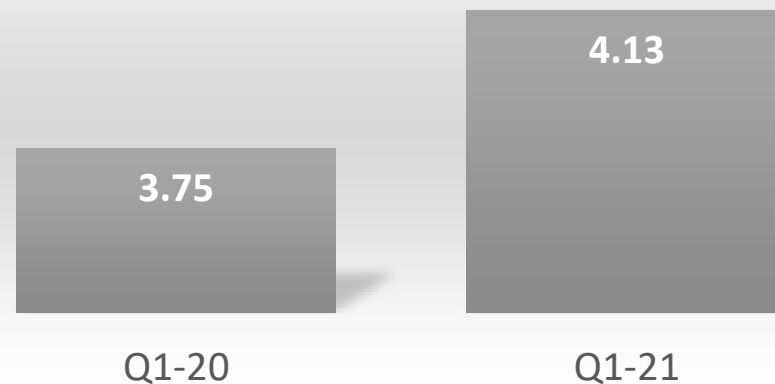
## Total Operating Income (₹ Crs)



## Total Operational Income (₹ Crs)

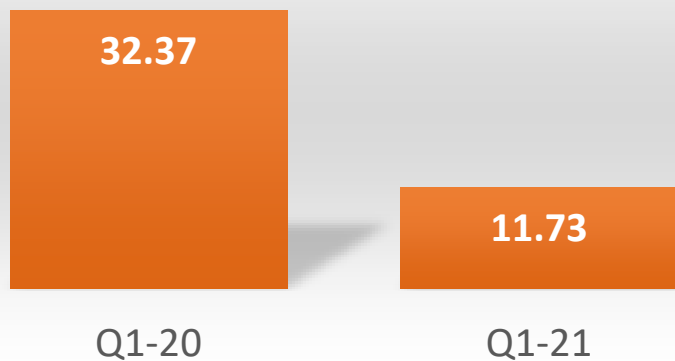


## Trading Margin (Paise / Unit)

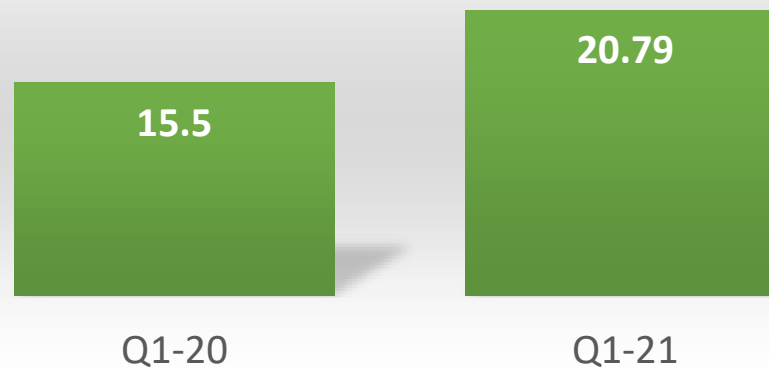


# Q1-FY 21 (Standalone) - Financial

**Rebate (₹ Crore)**



**Surcharge Income (₹ Crore)**



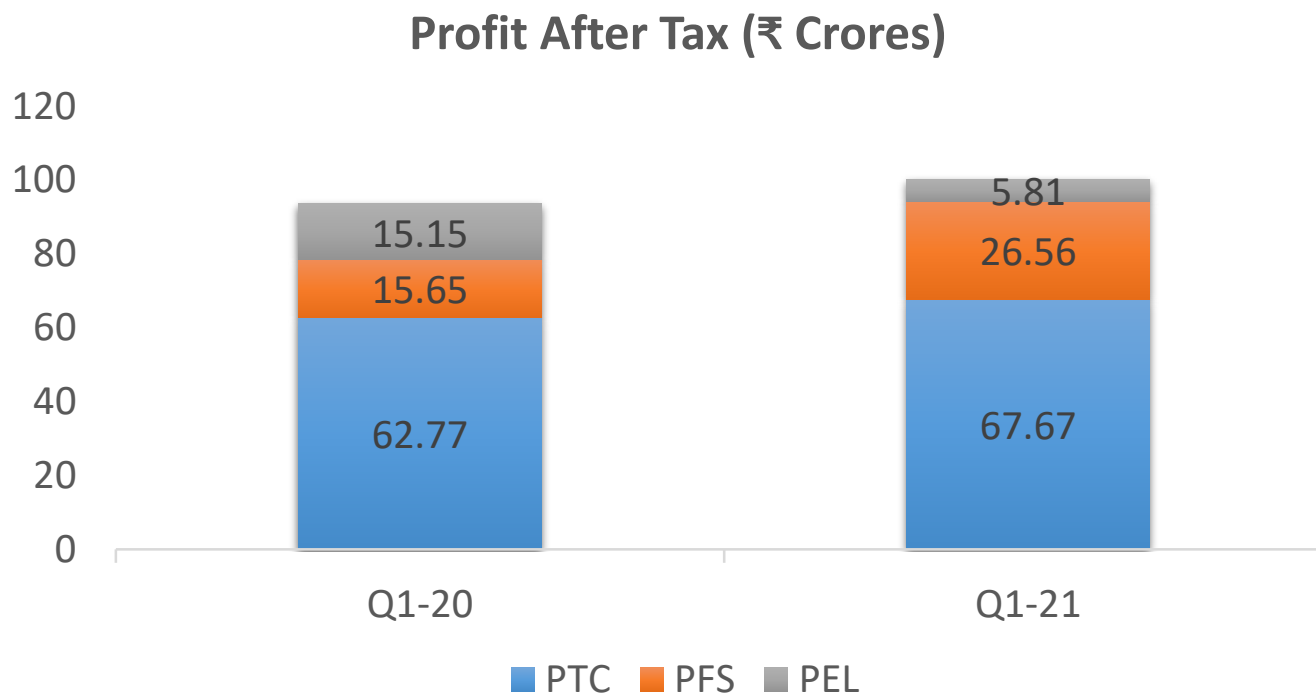
**PAT (₹ Crore)**



**Total Comprehensive Income (₹ Crore)**



# Q1- FY 21 (Consolidated) Financial



# Q1- FY21 (STANDALONE) P&L (Quarter Ending June 30, 2020)



(₹ in crore)

Particulars	Quarter Jun 2020	Quarter Jun 2019	%
<b>Revenue from operations</b>			
Revenue from operations	4,233.75	4,952.52	-14.51%
Other operating revenue	28.63	20.77	37.84%
<b>Total revenue from operation</b>	<b>4,262.38</b>	<b>4,973.29</b>	<b>-14.29%</b>
Other Income	3.52	3.47	1.44%
<b>Total Income</b>	<b>4,265.90</b>	<b>4,976.76</b>	<b>-14.28%</b>
<b>Expenses</b>			
Purchases	4,143.95	4,847.46	-14.51%
Operating expenses	2.77	-	100%
Employee benefit expenses	10.36	9.45	9.63%
Finance costs	5.88	8.70	-32.41%
Depreciation and amortization expenses	0.58	0.64	-9.38%
Other expenses	11.08	14.39	-23.00%
<b>Total expenses</b>	<b>4,174.62</b>	<b>4,880.64</b>	<b>-14.47%</b>
<b>Profit before exceptional items and tax</b>	<b>91.28</b>	<b>96.12</b>	<b>-5.04%</b>
Exceptional items	-	-	NA
<b>Profit Before Tax</b>	<b>91.28</b>	<b>96.12</b>	<b>-5.04%</b>
<b>Tax expenses</b>			
Current tax (including deferred tax)	23.61	33.35	-29.21%
<b>Net Profit for the period</b>	<b>67.67</b>	<b>62.77</b>	<b>7.81%</b>
Total other comprehensive income, net of tax	0.08	(0.20)	-140.00%
<b>Total comprehensive income for the period</b>	<b>67.75</b>	<b>62.57</b>	<b>8.28%</b>



# Q1FY21 (CONSOLIDATED) P&L (Quarter Ending June 30, 2020)



(₹ In crore)

Particulars	Quarter Jun 2020	Quarter Jun 2019	%
<b>Revenue from operations</b>			
Revenue from operations	4,589.24	5,376.44	-14.64%
Other operating revenue	41.54	35.00	18.69%
<b>Total revenue from operation</b>	<b>4,630.78</b>	<b>5,411.44</b>	<b>-14.43%</b>
Other Income	10.50	3.55	195.77%
<b>Total Income</b>	<b>4,641.28</b>	<b>5,414.99</b>	<b>-14.29%</b>
<b>Expenses</b>			
Purchases	4,143.95	4,847.46	-14.51%
Impairment of financial instrument	40.58	62.70	-35.28%
Operating expenses	11.42	3.38	237.87%
Employee benefit expenses	14.94	14.01	6.64%
Finance costs	247.56	303.02	-18.30%
Depreciation and amortization expenses	24.86	25.03	-0.68%
Other expenses	16.20	19.47	-16.80%
<b>Total expenses</b>	<b>4,499.51</b>	<b>5,275.07</b>	<b>-14.70%</b>
<b>Profit before exceptional items and tax</b>	<b>141.77</b>	<b>139.92</b>	<b>1.32%</b>
Exceptional items	-	-	NA
<b>Profit Before Share of Profit/(Loss) of Associates and Tax</b>	<b>141.77</b>	<b>139.92</b>	<b>1.32%</b>
Share of Profit / (Loss) of Associates	0.02	(0.31)	NA
<b>Profit Before Tax</b>	<b>141.79</b>	<b>139.61</b>	<b>1.56%</b>
<b>Tax expenses</b>			
Current tax (including deferred tax)	41.73	46.35	-9.97%
<b>Net Profit for the period</b>	<b>100.06</b>	<b>93.26</b>	<b>7.29%</b>
Total other comprehensive income, net of tax	(1.16)	0.63	-284.13%
<b>Total comprehensive income for the period</b>	<b>98.90</b>	<b>93.89</b>	<b>5.34%</b>



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# THANK YOU

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