

**Listing Department/ Department of Corporate Relations**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers, Dalal Street**  
**Mumbai, Fax- 022-**  
**22722037/39/41/61/3121/22723719**  
**Scrip Code: 532524**

**Listing Department**  
**The National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G**  
**Bandra- Kurla Complex, Bandra (East)**  
**Mumbai- 51, Fax- 022-26598237/38- 022-**  
**26598347/48**  
**Company Code: PTC**

**Dear Sir/ Madam,**

**Subject: Investor Presentation for Financial Results - Q1 FY26**

Please find enclosed the Investor Presentation of PTC India Limited for the financial results - Q1 FY 26.

You are requested to take the same on record.

Thanking You,

**For PTC India Limited**

**Rajiv Maheshwari**  
**(Company Secretary)**  
**FCS- 4998**

**Enclosures: as above**



# PTC INDIA LIMITED

Investor Presentation

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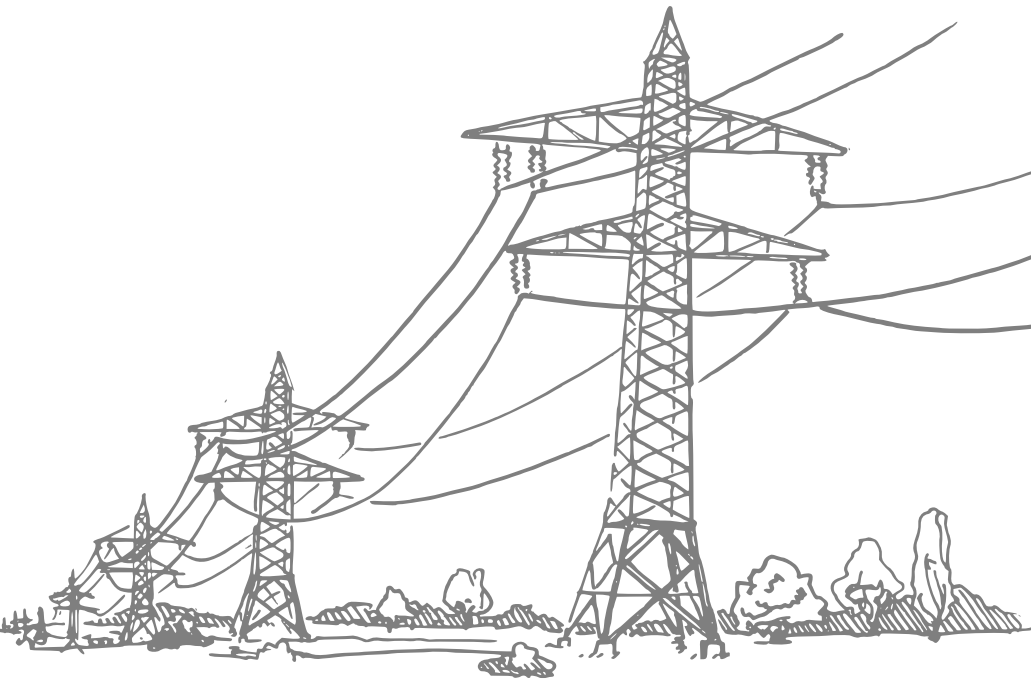
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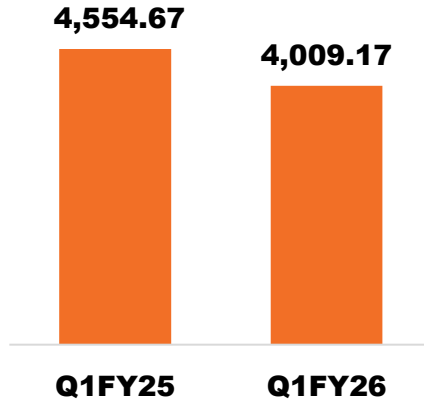


# Financial Overview

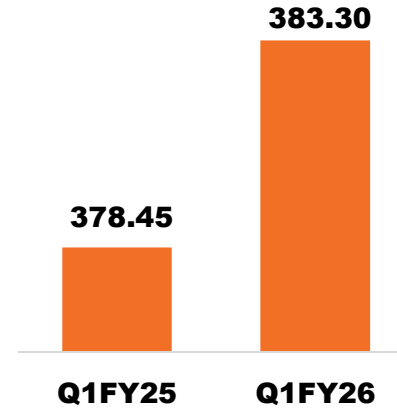
## **Q1 FY2026** (Consolidated)

# Q1FY25 vs Q1FY26

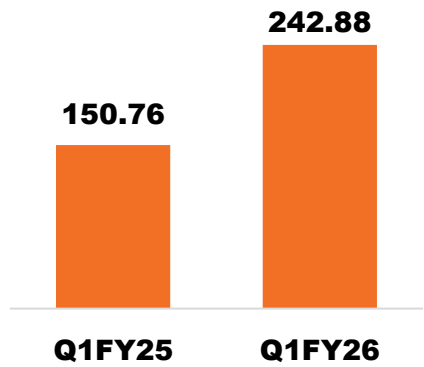
**TOTAL REVENUE FROM OPERATION (RS. CR.)**



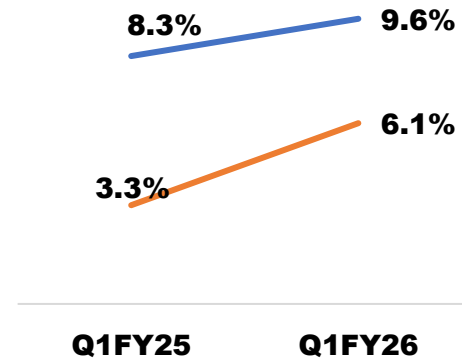
**EBITDA (Rs. Cr.)**



**PAT from Continuing Operation (Rs. Cr.)**

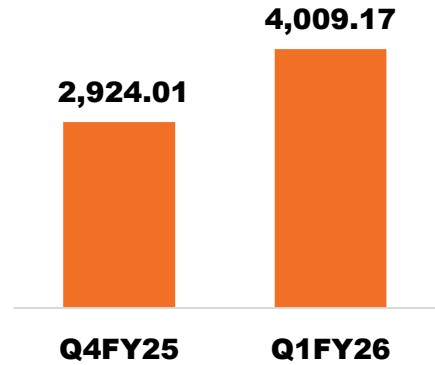


**EBITDA Margin (%) PAT Margin (%)**

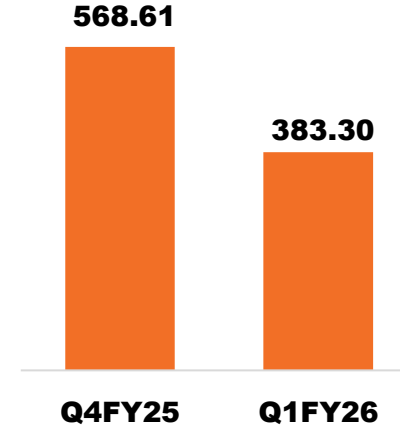


# Q4FY25 vs Q1FY26

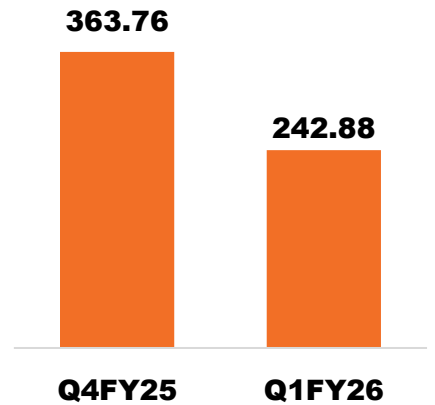
## TOTAL REVENUE FROM OPERATION (RS. CR.)



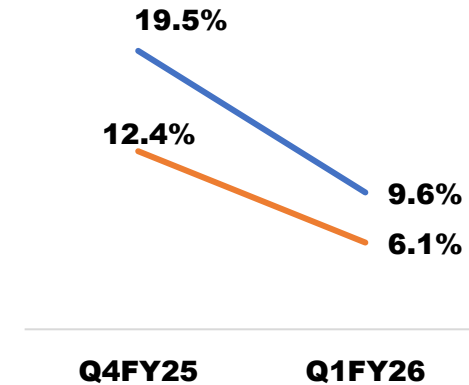
## EBITDA (Rs. Cr.)



## PAT from Continuing Operation (Rs. Cr.)

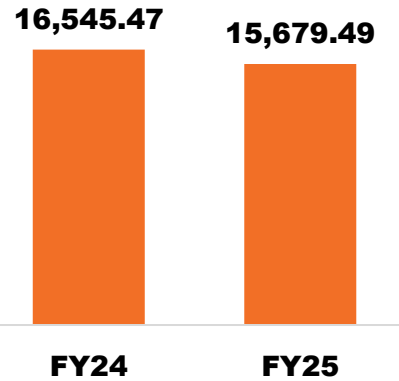


## EBITDA Margin (%) PAT Margin (%)

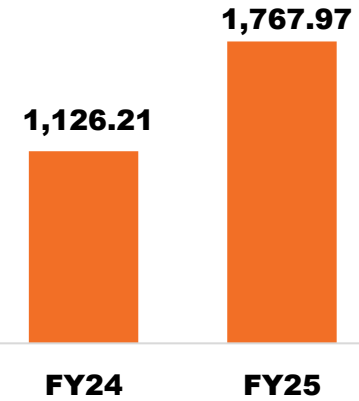


# FY24 vs FY25

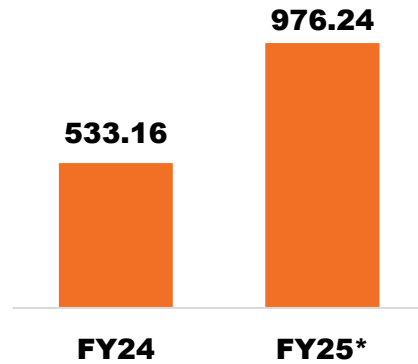
## TOTAL REVENUE FROM OPERATION (RS. CR.)



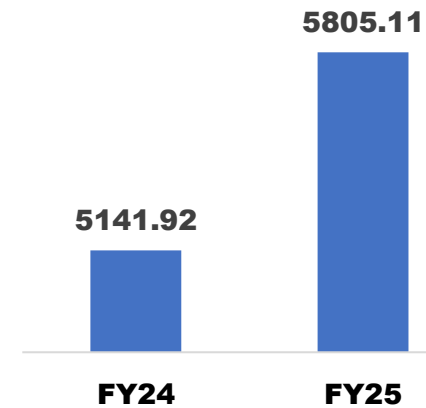
## EBITDA (Rs. Cr.)



## PAT from Continuing and Discontinued Operation (Rs. Cr.)



## Networth in Cr



\*: includes profit from sale of PEL



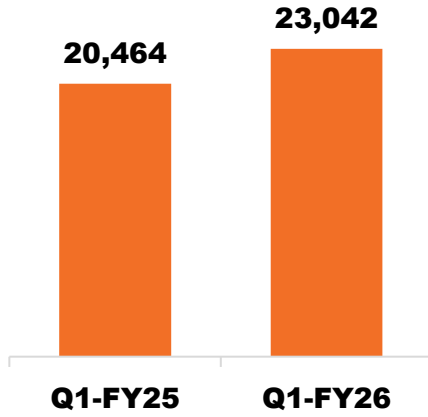
# Financial Overview

## **Q1 FY2026** (Standalone)

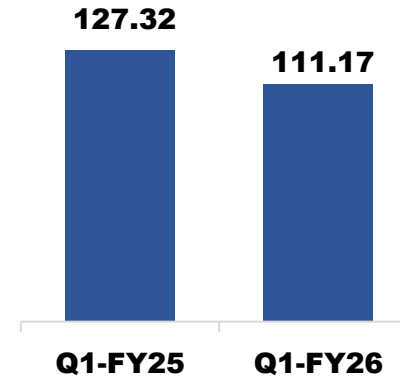


# Q1-FY25 vs Q1-FY26

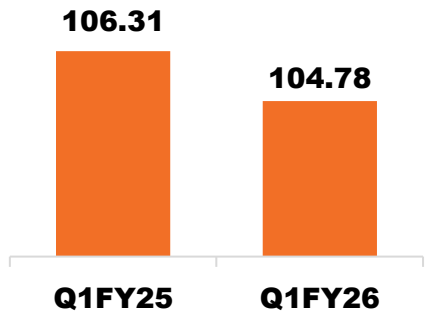
## TRADING VOLUME (MUs)



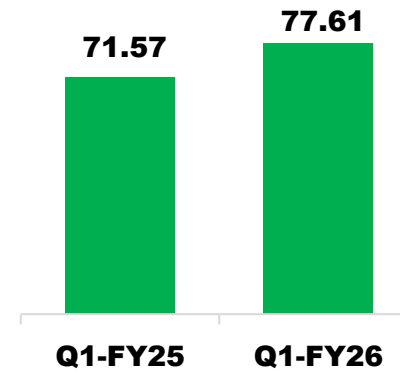
## Operational Income (Rs. Cr.)@



## PAT (Rs. Cr.)



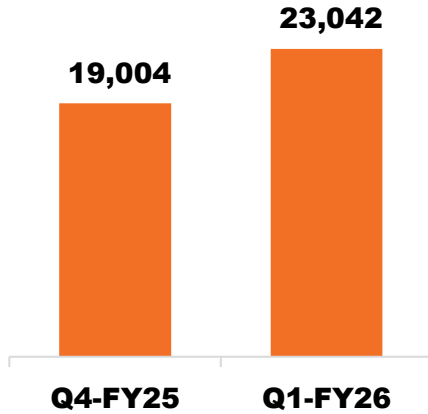
## Trading Income in Crs



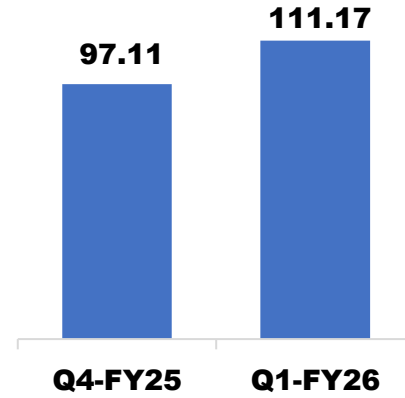
@: does not include surcharge income

# Q4-FY25 vs Q1-FY26

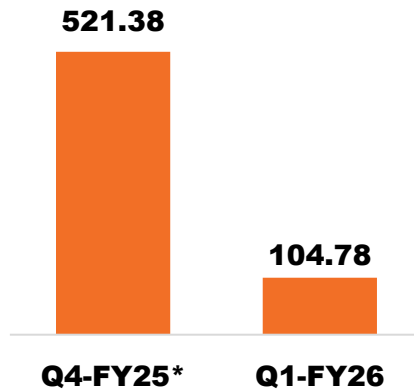
## TRADING VOLUME (MUs)



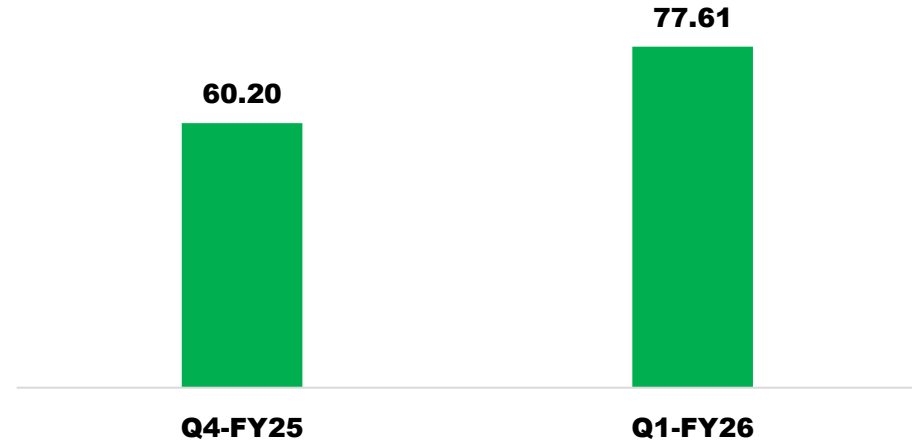
## Operational Income (Crs)@



## PAT (Rs. Cr.)



## Trading Income (Cr)

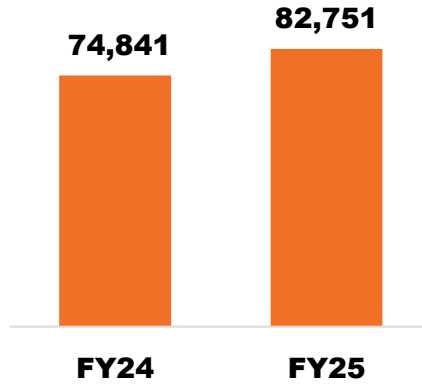


\*: includes profit from sale of PEL

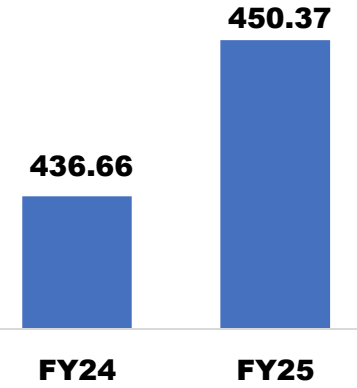
@: does not include surcharge income

# FY24 vs FY25

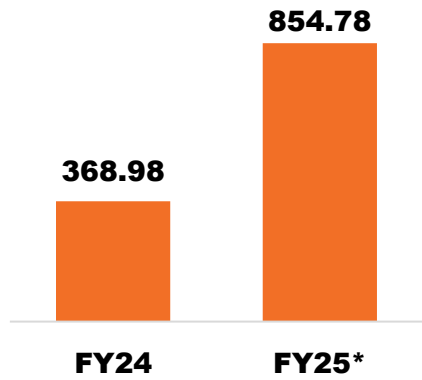
## TRADING VOLUME (MUs)



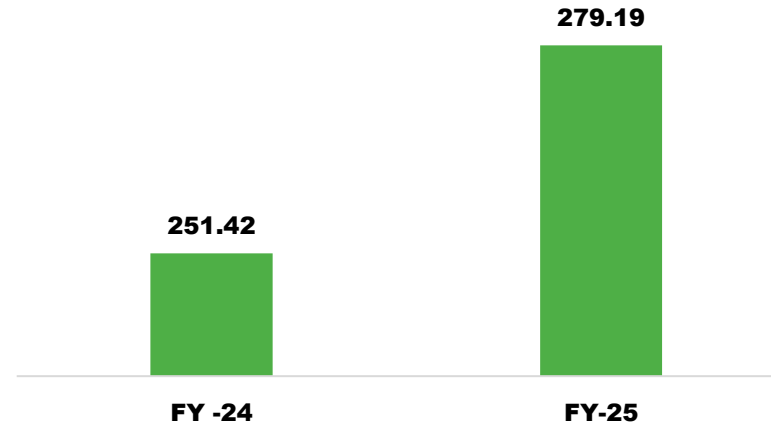
## Operational Income (Cr)@



## PAT (Rs. Cr.)



## Trading Income (Cr)



\*: includes profit from sale of PEL

@: does not include surcharge income



## VISION

To be a frontrunner in power trading by developing a vibrant power market and striving to correct market distortions



## MISSION

- Promote Power Trading to optimally utilize the existing resources
- Develop power market for market -based investments into the Indian Power Sector
- Facilitate development of power projects particularly through private investment
- Promote exchange of power with neighboring countries



## CORE VALUES

- Transparency
- The Customer is Always Right
- Encouraging Individual Initiative
- Continuous Learning
- Teamwork



## 1999

- Company got incorporated.
- Cross Border business

## 2004

- Listing on bourses in 2004
- Changed the logo for an inclusive business involving renewable

## 2006

- Creation of Subsidiaries – PFS & PEL in 2008
- Hydro power from Bhutan in 2003-04

## 2008

- 2 tranches of QIP in 2008/09 totaling to 1700 Crores

## 2011

- Listing of PFS

## 2012

- Tolling as business started
- Adding Bangladesh as Client
- Operationalization of ST renewable \*: includes profit from sale of PEL transaction

## 2017

- Renewable Trading
- Medium Term Trading as a new business model

## 2025

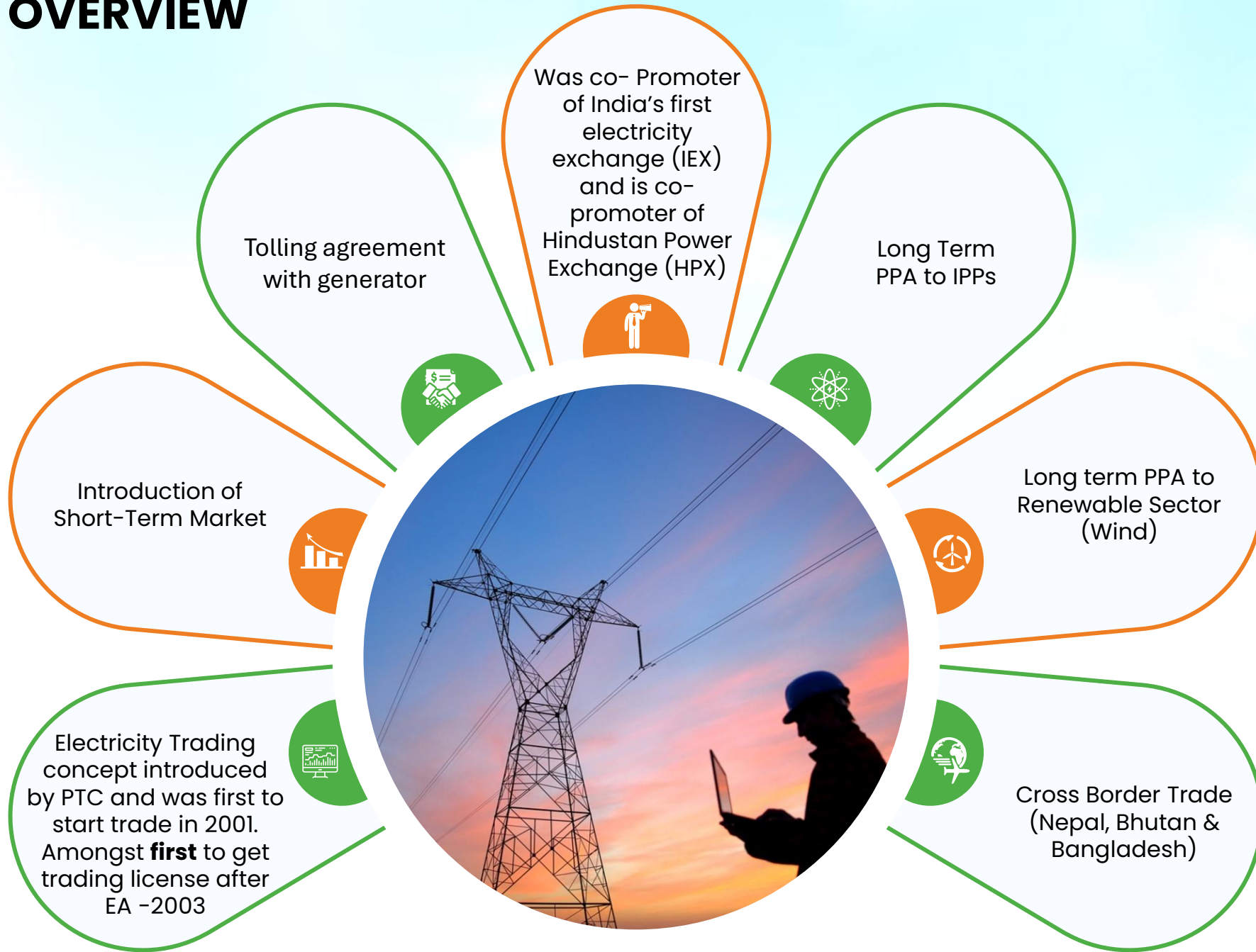
- 82.75 Billion Units of electricity trading
- PAT of ₹ 855 Crores
- Divestment of PEL



- 4 PSUs under Power Ministry hold 16.20% of the company
- Foreign Portfolio Investor hold 23.30%
- Insurance Companies hold 4.76%
- Mutual Funds hold 1.69%

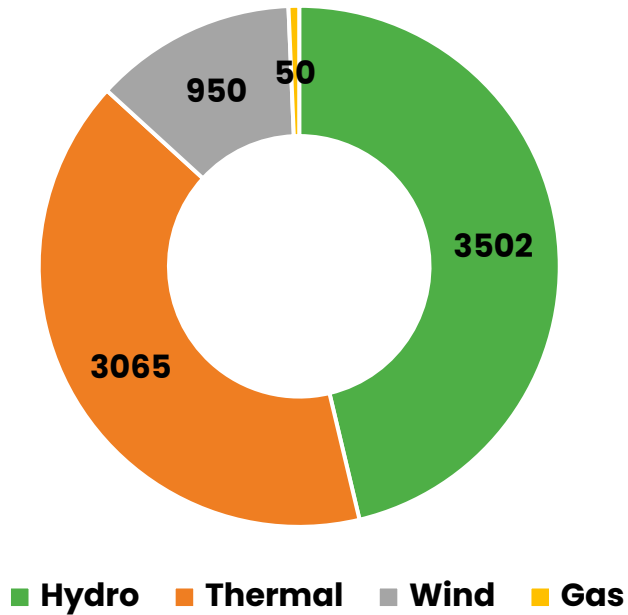
**LIC of India is the single largest shareholder of the company**

# PTC OVERVIEW



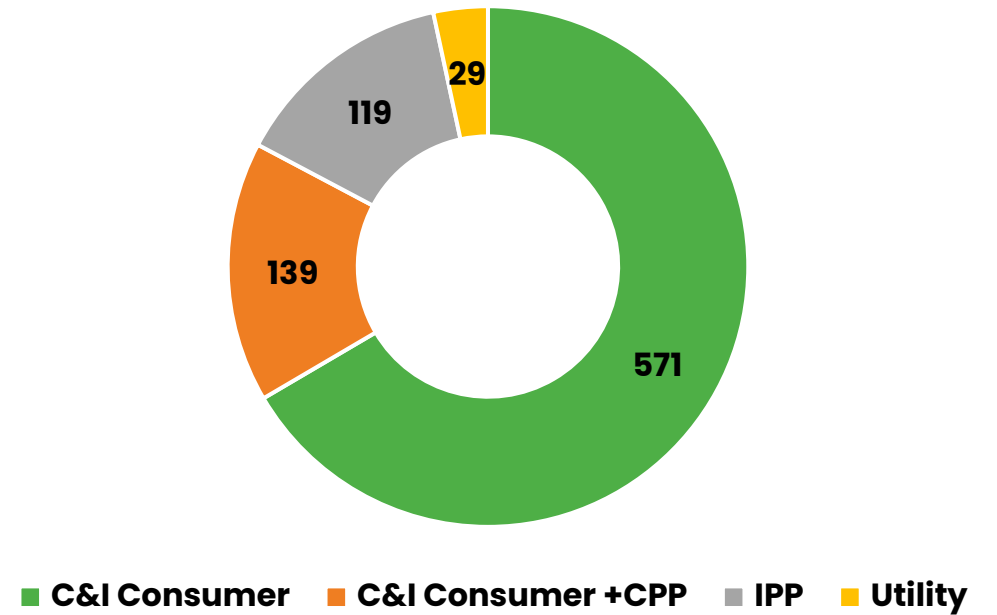
# PTC OVERVIEW

## LT & MT Portfolio in MW



- PTC has more than 7500 MW of operating LT & MT contract
- Hydro based projects consists of 46% of the total PPA.
- Renewable projects (including Hydro) 58% of the operating PPA portfolio of the company

## Customer Profile



- Satisfactorily serving more than 800 clients across all segments
- Almost all utilities are our clients in short term (bilateral and / or exchange traded products).
- With transition towards carbon neutrality, demand for Renewable energy & different structure, C&I consumer and CPP model is new growth driver.

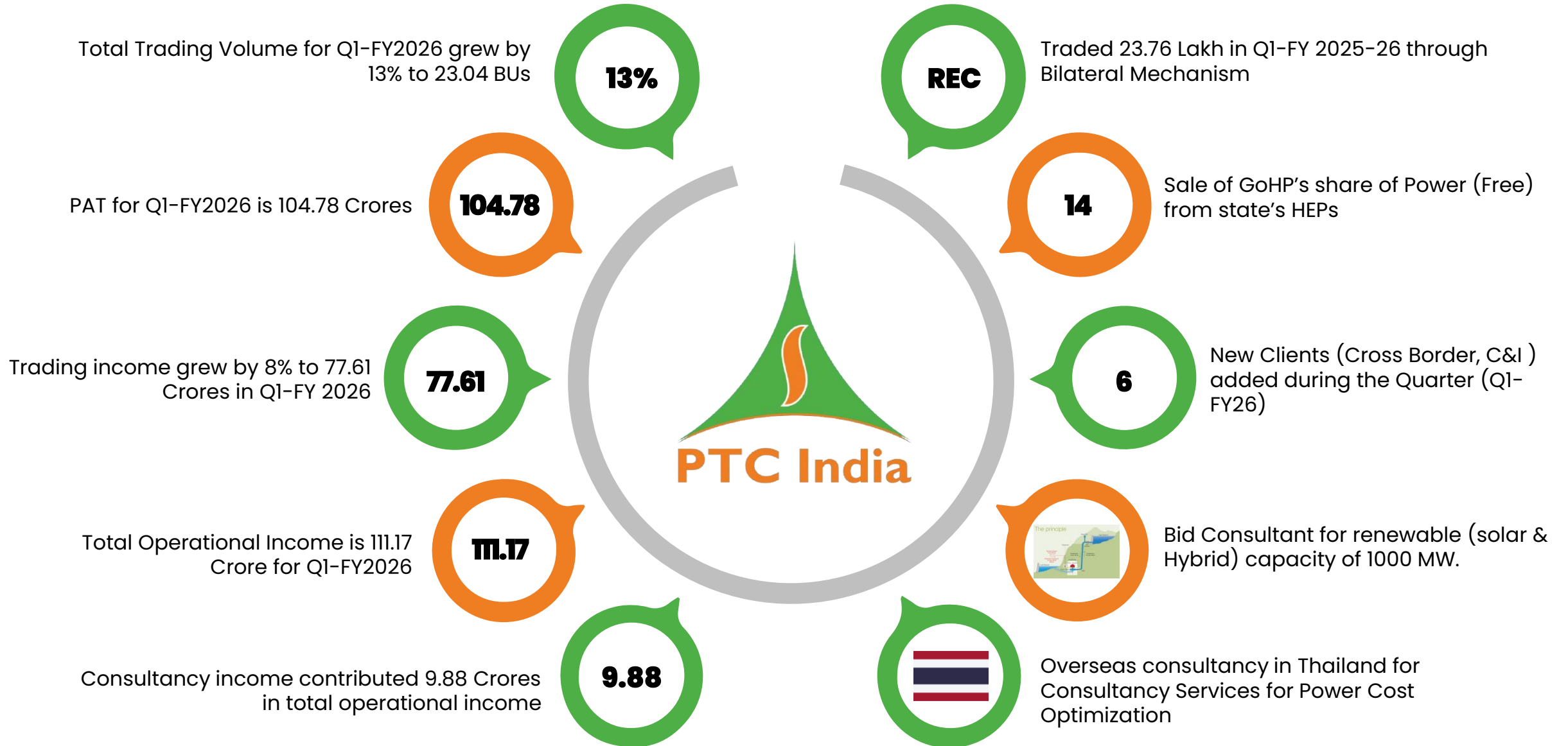




# Business Summary

## **Q1 FY2026**

# BUSINESS SUMMARY



# BUSINESS SUMMARY



Evaluation of Merchant capacity based PPAs underway

MoU with NCRTC for supply of Power including Green towards their energy transition.

Facilitation of renewable PPA and trading for large gas company

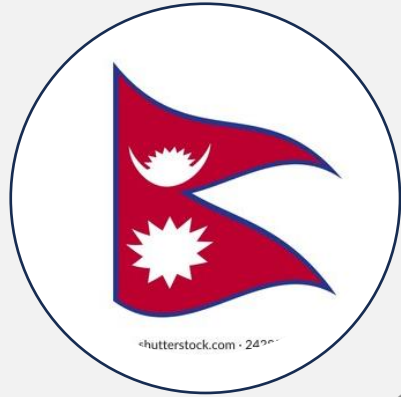
Preparation of Business Plan for Charging Parks on Highways.

## Trading & Consulting Business Initiative

first-ever sale of free share of GoHP's in large hydro portfolios to Noida Power Company Ltd. (NPCL) as green power.



## NEPAL



### CROSS BORDER INITIATIVE



- Medium Term Contract for import of power of 207 MW from Nepal to India.
- Exploring complementarity trading opportunities between India & Nepal based on surplus & demand conditions of Nepal for long & medium term.

## Renewal of PPA with Bhutan for Chukha HEP & Bachocchu HEP.

- Contract for Export of Power up to 2000 MW during winter month has been executed
- MoU for the development of HEP in Bhutan

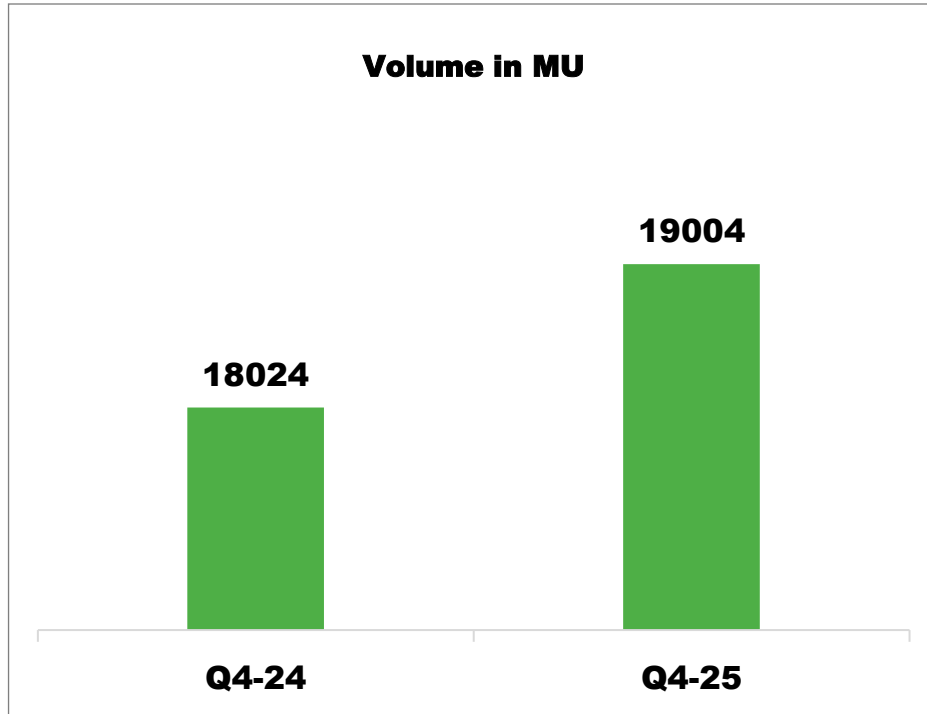
## BHUTAN



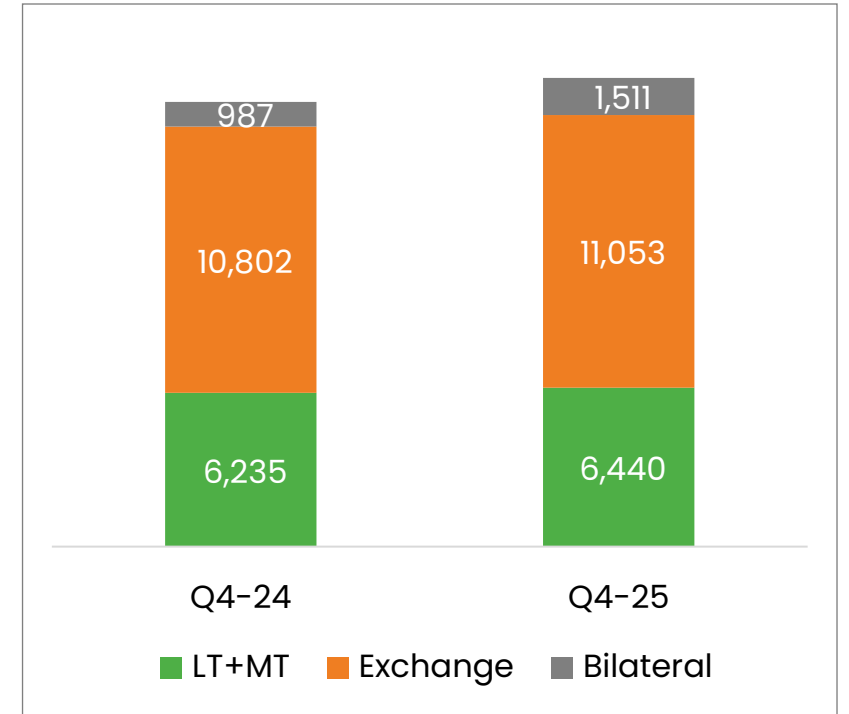




# Performance Metrics **FY2024-25**

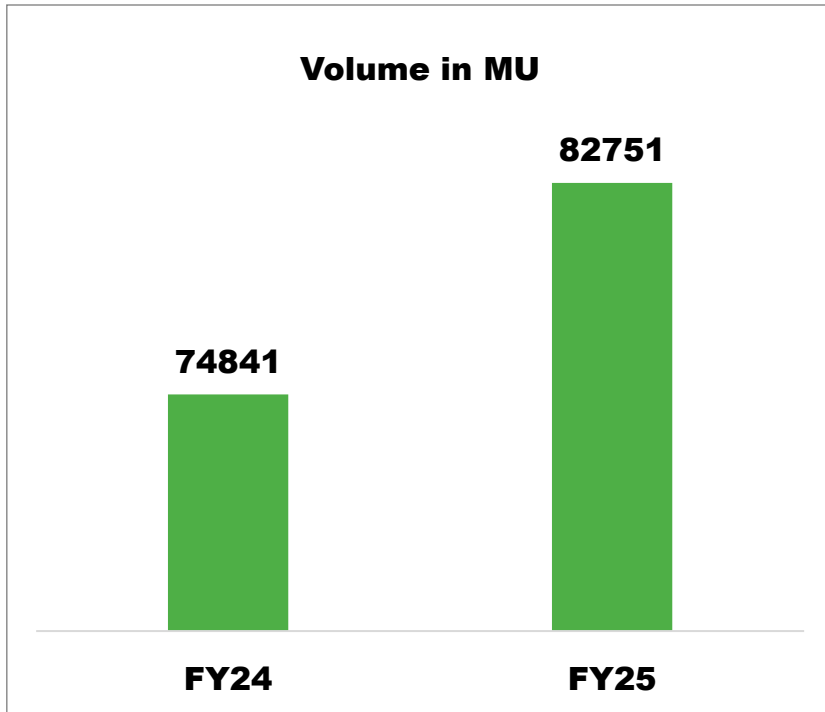


**5% growth in Q4-25 over corresponding quarter of FY 24.**

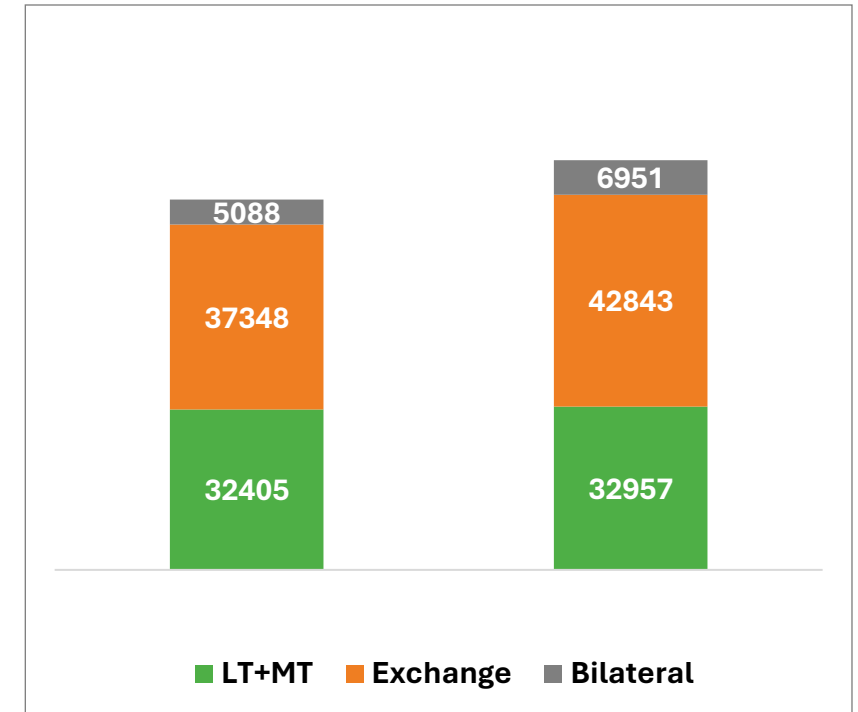


- MT & LT includes cross border volume
- Bilateral is short term business without exchange platform





**11% growth in FY 24-25 over FY 23-24**



- MT & LT includes cross border volume
- Bilateral is short term business without exchange platform





# INDIAN POWER TRADING MARKET: AT A GLANCE

1

Operates through power exchanges (IEX, PXIL, HPX) enabling real-time, day-ahead, and term-ahead trading. Regulated by CERC.

2

Around 270 Billion Units of Electricity traded in 2024-25

3

Markets like GTAM and RECs support green power trading, aligned with India's 500 GW non-fossil goal by 2030.

4

CERC has come out with Virtual Power Purchase Agreement (VPPA) for higher green energy contribution .

5

RECs expansion, open access, EV integration, and cross-border trading is new growth area



# Thank You



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**Fax No. –** 91-11-41659144, 41659145