

<b>PTC INDIA LIMITED</b>		
<b>Schedule - Forming parts of Consolidated Accounts</b>		
(Amount in Rs. Million)		
Particulars	As at 31.03.2009	As at 31.03.2008
<b>SCHEDULE 'A'</b>		
<b>SHARE CAPITAL</b>		
<b>AUTHORISED</b>		
750,000,000 (Previous year 750,000,000) Equity shares of Rs.10/- each	7,500.00	7,500.00
	<b>7,500.00</b>	<b>7,500.00</b>
<b>ISSUED, SUBSCRIBED &amp; PAID UP</b>		
227,419,000 (Previous year 227,419,000) Equity Shares of Rs.10/- each fully paid up ( Note For details of options with respect to equity shares, refer to Note 14)	2,274.19	2,274.19
	<b>2,274.19</b>	<b>2,274.19</b>
<b>SCHEDULE 'B'</b>		
<b>RESERVE &amp; SURPLUS</b>		
<b>Share Premium</b>		
Balance Brought Forward	11,589.87	321.20
Add: Additions during the Year	1,455.50	11,438.08
Less: Minority Interest	289.64	82.72
Less: Share Issue Expenses	-	(86.69)
Less: Adjustment on consolidation	1,165.86	-
Sub Total (i)	<b>11,589.87</b>	<b>11,589.87</b>
<b>General Reserve</b>		
Balance Brought Forward	576.08	429.94
Add: Additions during the year	272.49	146.14
Sub Total (ii)	<b>848.57</b>	<b>576.08</b>
Capital Reserve on consolidation	77.63	-
Sub Total (iii)	<b>77.63</b>	<b>-</b>
<b>Statutory Reserve Fund</b>		
[in terms of Section 45-IC of the Reserve Bank of India, 1934]		
Balance Brought Forward	-	-
Add: Additions during the year	17.06	-
Sub Total (iv)	<b>17.06</b>	<b>-</b>
<b>Contingency Reserve</b>		
Balance Brought Forward	-	-
Add: Additions during the year	10.47	-
Sub Total (v)	<b>10.47</b>	<b>-</b>
<b>Surplus being balance in Profit &amp; Loss Account</b>	703.11	475.13
Sub Total (vi)	<b>703.11</b>	<b>475.13</b>
<b>Employee Stock Options (ESOP)</b>		
ESOP Outstanding	291.55	-
Less: Deferred Employee Compensation	(216.55)	-
Sub Total (vii)	<b>75.00</b>	<b>-</b>
Grand Total (Sub Total (i)+(ii)+(iii)+(iv)+(v)+(vi)+(vii))	<b>13,321.71</b>	<b>12,641.08</b>